TEST PLAN FOR RELEASE 1064

April 19, 1996

Information Systems and Administrative Services
Office of the President
University of California
Testing Overview

This test plan addresses the test runs and cases constructed to verify the correct installation of program modifications identified in the release cover letter.

This test plan is made up of the following components:

1. Batch Table Loads for Online Testing
2. Online Testing
Batch Table Loads For Online Testing

1. Job LOADEDDB loads the DB2 EDB.

2. Job LOADCTL loads the DB2 CTL.
   
   NOTE: The base CTL tables have already been updated with the transactions necessary to test this release. The transactions to update the Control Table have been sent with this release as printed forms and as the RLSE.CARDLIB (CTT) dataset.

3. Job LOADPCD loads the PPPPCR, PPHCR, and PPPBSR tables contained on the PCD database and the PPPTHF, PPPTTC, and PPPTIM tables contained on the THF database.

4. Job LOADETH loads the DB2 ETH (Expense Transfer History) to populate the TOE table.

Verification

Ensure that the above tables have been successfully loaded by verifying normal completion of the jobs and utility highest condition codes.
Online Testing

Prior to initiating this online test, the following 2 setup steps must be performed:

1. Access the EENT screen function from the main menu and set your E-mail address so that it is a mandatory reviewer for the following 3 new PAN Events: EDRA, EDLA, and EDDD.

   Additionally, verify that your address will receive PAN notices for the following currently existing Events: EDAP, EDFT, EDLR, EDTL, EDTS, EDTM.

2. Update copymember CPWSFNDR so that someone's (other than yourself) E-mail address is associated with the Fund Range 19901 - 19902. Once copymember CPWSFNDR has been updated, recompile program PPNTDRA.

Online testing is divided into 2 areas:

1. OPTRS Time Reporting
2. THF Entry/Update and PAN Notices

OPTRS Time Reporting

1. Logon to CICS and from the main menu and enter function IDTC and press ENTER.

   RESULT: The IDTC Time Collection Selection Criteria) screen is displayed.


   RESULT: The first page of screen EDHC (Time Input Roster) for the Home Department is displayed.

3. Cursor down to the footer "Name" and enter "DUPP" and press ENTER.

   CONDITION: (Service Request 14257) This step demonstrates the new browse function for the Time Roster.

   RESULT: Screen EDHC reappears indicating Page 4. This is the page where the employee "DUPP, STAN" is contained as the 2nd time entry.
4. Enter "Y" in the OK flag to the left of DUPP, STAN and enter Total Time "40.00" in his record and press F8 (forward).

CONDITION: (Error Report 1393) This step demonstrates that once you have changed data on the screen, you are restricted from paging forward or backward without first having either pressed Update or Cancel.

RESULT: Screen EDHC reappears still indicating Page 4 and still containing the screen changes; Message U0001 (Input Accepted) appears at the bottom of the screen and the footer area no longer indicates that F7 or F8 is available.

5. Press F5 (Update).

CONDITION: Verify that update process is not disrupted by the new browse function.

RESULT: Screen EDHC reappears with updated values and displays message U0007 (Update Complete).

6. Press F3 (Return).

RESULT: Screen IDTC (Time Collection Selection Criteria) appears.

7. In the upper portion of the screen, enter Pay End "073195, Pay Cycle "MO", and press ENTER (allow the previous values of Roster "S" and Home Department Code "827701" to remain).

RESULT: The first page of screen EDHC (Time Input Roster) for the Home Department for this pay cycle is displayed. Note that this is the first page of 105 pages.

8. Cursor down to the footer "Name" and enter "ZZZ" and press ENTER.

CONDITION: (Error Report 1396) The 2 steps following this step will verify that forward and backwards scrolling work appropriately when rosters containing over 99 pages are in use.

RESULT: Screen EDHC reappears indicating Page 105 (i.e., the last page of this Roster).

9. Press F7 (Backward).

RESULT: Screen EDHC reappears indicating Page 104.

10. Press F8 (Forward).
RESULT: Screen EDHC reappears indicating Page 105.

11. Return to the main menu by pressing F3 twice.

**THF Entry/Update and PAN Notices**

12. From the main menu and enter function ETHF and press ENTER.

   RESULT: The FM14 main THF menu screen is displayed.


   RESULT: The ETAP screen is displayed.

14. Change the Time on the pre-existing entry from "8.00" to "16.00", cursor to the footer ID, change the ID from 000050054 to 000050057, and press ENTER.

   CONDITION: (Error Report 1365) Once a screen change has been made, an ID switch should be rejected until either the change has been Updated or Canceled.

   RESULT: The screen is redisplayed (with Time change intact) with message U0001 (Input Accepted) and the footer ID is reset to the value 000050054.

15. Press F2 (cancel).

   RESULT: The ETAP screen is displayed with the original data for ID 000050054.

16. Return to the main menu by pressing F3 twice.

17. From the main menu and enter function EDAT and press ENTER.

   RESULT: The FM14 main Departmental Adjustment menu screen is displayed.

18. Enter function EDRA, ID '000050054', Pay Cycle "B2", Pay End "021195" and press ENTER.

   RESULT: The EDRA screen is displayed.

19. Using the first transaction entry area, enter the following RA transaction data:
   a. LACFPS "3 661001 19900 2"
   b. TTL "4722"
   c. DOS "REG"
   d. RATE "140000"
e. TIME "40.00"
f. H% "H"
g. PER END "063094"
h. PAY CYC "M"
i. RAI "A"

Now press ENTER.

CONDITION: (Error Report 1394) On initial entry, the decimal alignment for the Pay Rate should be based on the Percent/Hours indicator.

RESULT: The entered data on the EDRA screen is redisplayed in its newly aligned positions. Note that the Rate should indicate "14.0000" (not "1400.00").


CONDITION: (Service Request 12860) This service request asks that a PAN notice be issued for EDRA activity.

RESULT: The ENPR Notification Preparation screen is displayed.


RESULT: The updated EDRA data is redisplayed with message U0007 (update complete). Refer to Attachment A for the EDRA PAN notice produced.

22. Enter Function EDDD and press ENTER.

RESULT: The EDDD screen is displayed for ID 000050054.

23. Using the first empty transaction entry area, enter the following transaction data:
   a. Trn "DS"
   b. Ded "089"
   c. Amount "66.22"
   d. + "+

Now press F5 (Update)

CONDITION: (Service Request 12860) This service request asks that a PAN notice be issued for EDDD activity.

RESULT: The ENPR Notification Preparation screen is displayed.


RESULT: The updated EDDD data is redisplayed with message U0007 (update complete). Refer to Attachment B for the EDRA PAN notice produced.
25. Enter Function EDTS, ID "000050031" and press ENTER.

RESULT: The EDTS screen is displayed for ID 000050031.

26. Enter the following transfer data:
   a. ET Month "9313"
   b. ET Page "74"
   c. ET Line "01"
   d. Reason "A"
   Now press ENTER.

CONDITION: (Service Request 12860) This service request asks that the data content in PAN notices for Single Transfers (EDTS) be modified. The next 2 steps will produce this type of PAN notice.

RESULT: The EDTS screen is redisplayed with the original Transfer From account information.

27. Enter the following additional data:
   a. Transfer To Loc/Acct/CC/Fund/PC/S "3 661001 19901 1"
   b. Original Gross "648.00"
   c. Original Benefits "136.93"
   d. Transfer Gross Earnings "10.00"
   Now press F5 (Update).

CONDITION: (Error Report 1398) Because the Transfer To Fund entered for this expense transfer is 19901, the E-Mail address identified in copymember CPWSFNDR (i.e., refer back to Online Testing setup Step 2) will receive a copy of this PAN notice as a non-mandatory reviewer.

RESULT: The ENPR Notification Preparation screen is displayed. The addressee identified in CPWSFNDR for Fund Range 19901 - 19902 will be displayed on this screen.


RESULT: The issued EDTS data is redisplayed with message U0007 (update complete). Refer to Attachment C for the EDTS PAN notice produced.

29. Enter Function EDM and press ENTER.

RESULT: The EDM screen is displayed.

30. Enter the following mass transfer data:
   a. Begin ET Month "9313"
   b. Begin ET Page "4"
   c. Begin ET Line "01"
   d. Reason "A"
e. End ET Month "9313"
f. End ET Page "4"
g. End ET Line "02"
Now press ENTER.

CONDITION: (Service Request 12860) This service request asks that the data content in PAN notices for Mass Transfers EDTM) be modified. The next 2 steps will produce this type of PAN notice.

RESULT: The EDTM screen is redisplayed with the original Transfer From account information.

31. Enter the following additional data:
   a. Transfer To Loc/Acct/CC/Fund/PC/S "3 400316 19900 1"
   b. Original Gross "50.00"
Now press F5 (Update).

CONDITION: (Error Report 1398) Because the Transfer From Fund applicable to this expense transfer is 19901, the E-Mail address identified in copymember CPWSFNDR (i.e., refer back to Online Testing setup Step 2) will recieve a copy of this PAN notice as a non-mandatory reviewer.

RESULT: The ENPR Notification Preparation screen is displayed. The addressee identified in CPWSFNDR for Fund Range 19901 - 19902 will be displayed on this screen.

32. Press F5 (update).

RESULT: The issued EDTM data is redisplayed with message U0007 (update complete). Refer to Attachment D for the EDTS PAN notice produced.

THIS ENDS THE ONLINE TEST.