This release addresses the following Error Report:

**Error Report 1859**

The Dues Retention Process changes requested from Service Request 80415 and released on April 25, 2003 as Release 1486 is incomplete.

Release 1486 made the changes to set the ‘UDUE Retention’ field in the Bargaining Unit Table to ‘61’ for AFSCME (EX, SX, K7) and CUE (CX) units, including IX and NX units. However, the current dues retention process was not modified so that, if an employee is rehired or re-appointed within a certain number of months after separation (as set in the Bargaining Unit Table’s ‘UDUE Retention’ field), the dues should be reinstated regardless of whether the employee has a current or future appointment in the appropriate bargaining unit.

In addition, a current employee should be allowed to initially enroll in the BX, EX, SX, K7, CX, IX, and/or NX dues deductions without having an appropriate active appointment with a Title Code covered by the appropriate bargaining unit.

Therefore, modules PPEA001 and PPEA002 should be changed to disable the checking of the condition that an employee, upon hire or rehire status, must have a current or future appointment with a Title Code covered by the appropriate Bargaining Unit identified on PPPDUE Table.

In order to allow dues deductions for NX (GTN 077) and IX (GTN 163) to be reinstated on the employee’s deduction table during hire or rehire process, the Collective Bargaining Behavior Code (CBBC) on the GTN Table...
should be set to ‘1’ for dues deductions 077 and 163. Thus, the CBBC changed in Release 1486 to a value of ‘3’
should also be changed to a CBBC value of ‘1’ for GTN numbers 377-BX, 374-CX, 073-EX, and 486-SX so that the
dues deduction can be initially reinstated, even though the employee does not have the appropriate appointment
TUC. Note that similar change should be made to the Collective Bargaining Behavior Code for the GTN number
related to the Santa Cruz local UNIT OF K7.

Since GTN numbers 377-BX, 374-CX, 077-NX, 073-EX, 486-SX, and 163-IX are set to a CBBC of ‘1’ so that an
employee, even though may be ineligible, can initially enroll in the dues without having an appropriate appointment
TUC, the logic changed by Release 1486 in module PPEI505 is no longer necessary.

This release completes the necessary changes to the Dues Retention Process.

**Programs**

**PPEA001, PPEA002**

The logic that checks the condition that an employee, upon hire or rehire, must have a current or future appointment
with a Title Code covered by the appropriate Bargaining Unit identified on the PPPDUE Table has been disabled.

As per the requirements of Service Request 80415, the employee dues should be reinstated regardless whether the
employee has a current or future appointment in the appropriate unit.

**PPEI505**

Since the GTN numbers 377-BX, 374-CX, 077-NX, 073-EX, 486-SX, and 163-IX are set to a CBBC of ‘1’ so that an
employee, even though may be ineligible, can initially enroll in the dues without having an appropriate appointment
TUC, the logic changed by Release 1486 is no longer necessary.

**Table Updates**

**System Message Table**

Existing messages 08-695 and 12-695 have been deleted from the System Message Table.

The update transactions in release file PAYDIST.R1489.CARDLIB (MSGPROD) and the completed facsimile form
UPAY554 sent with this release are supplied for both Test and Production.

**Gross-to-Net Table**

Update transactions are provided to update the Collective Bargaining Behavior Code to a value of ‘1’ for GTN
Numbers 073 (EX), 077 (NX), 163 (IX), 374 (CX), 377 (BX), and 486 (SX). Note that similar change should be
made to the Collective Bargaining Behavior Code for the GTN number related to the Santa Cruz local UNIT OF K7.

Use the transactions in PAYDIST.R1489.CARDLIB(GTNPROD), or key from the provided facsimile UPAY545
form. *Note that the local GTN Priority Numbers must be assigned in place of the ‘????’ in columns 4 through 7.*
These transactions may be used both for testing and production, with the approval of your campus Payroll Manager.
*Do not use the transactions in PAYDIST.R1489.CARDLIB(GTNTEST).*

**Test Plan**

An installation Test Plan is provided with this release.

**Installation Instructions**

1. Program Preparation
Note: At UCOP, all COBOL programs pass through the DB2 pre-compiler, whether or not the program contains embedded SQL, to resolve INCLUDE references. Your site may have different requirements.

Note: "DUAL" programs must be compiled twice and linked into batch and online libraries ("LOADLIB" and "OLOADLIB" respectively), and DUAL-ONLINE programs must be compiled once only and linked into the online library. "CICS" programs must be CICS pre-compiled and compiled once and linked into OLOADLIB. "BATCH" programs must be compiled once and linked into the batch LOADLIB only.

a) Install, compile, and link the modified program listed in Table 1

<table>
<thead>
<tr>
<th>Program Name</th>
<th>DB2?</th>
<th>Compile</th>
<th>Package Bind?</th>
<th>Done?</th>
</tr>
</thead>
<tbody>
<tr>
<td>PPEA001</td>
<td>Yes</td>
<td>Dual</td>
<td>Yes</td>
<td></td>
</tr>
<tr>
<td>PPEA002</td>
<td>Yes</td>
<td>Dual</td>
<td>No</td>
<td></td>
</tr>
<tr>
<td>PPEI505</td>
<td>Yes</td>
<td>Dual</td>
<td>Yes</td>
<td></td>
</tr>
</tbody>
</table>

Table 1

2. Bind Plans listed in Table 3:

<table>
<thead>
<tr>
<th>Plan Name</th>
<th>Done?</th>
</tr>
</thead>
<tbody>
<tr>
<td>PPP080</td>
<td></td>
</tr>
<tr>
<td>PPP120</td>
<td></td>
</tr>
<tr>
<td>PPP130</td>
<td></td>
</tr>
</tbody>
</table>

Table 3

3. Testing

Perform installation verification testing as described in the Test Plan.

Perform any desired additional campus testing.

**Timing of Installation**

The installation of this release is *Date Mandated*.

This release must be installed together with Release 1486. This release and Release 1486 together must be installed after the final compute for May earnings but before the first compute for June earnings. We suggest that the installation in production should be done after running Monthly Periodic Maintenance to begin June, 2003, but before the first compute run after that maintenance.

If there are any questions, please send electronic mail to Jackson.Quan@ucop.edu, or call at (510) 987-0464.

Jackson Quan
cc: Jerry Wilcox