

Test Plan
RELEASE 1531

Four-Tier Legal Coverage Changes
Legal Plan Changes for 2004

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12:50 PM

Enterprise IT Services
Information Systems & Computing
Office of the President
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Testing Overview

This test plan addresses the test runs and cases constructed to verify the correct installation of Release 1531. The test is made up of the following components:

1. Control Table Data Base (CTL) Initial Load (LOADCTL)
2. Employee Data Base (EDB) Initial Load (LOADEDDB)
3. One-time Process – Legal Plan Codes J1 to J2 (PPOT1531)
4. Batch EDB File Maintenance (EDBMAINT)
5. Daily IVR/Web Transactions Process (EDBWBIVR)
6. Employee Data Base (EDB) LOADEDDB2)
7. Month End December Carrier Reporting (RUN560)
8. Employee Document Report (RUN750)
9. Daily EDB File Maintenance (EDBDAILY)
10. Employee Data Base (EDB) Initial Load (LOADEDDB3) – online testing
11. On-line Field Level Help
12. EDB On-line Testing

CONTROL TABLE (CTL) INITIAL LOAD (LOADCTL)

Description

This job loads the DB2 CTL database.

Verification

Ensure that the DB2 CTL has been successfully restored by verifying normal completion of the job and ensuring that all tables have been successfully loaded into the data base. The PDS UDB2CTL already reflects the updates applied to the DB2 Control tables.

EMPLOYEE DATA BASE (EDB) INITIAL LOAD (LOADEDDB)

Description

This job loads the EDB database.

Verification

In order to assure successful completion of this job, verify that the EDB has been successfully restored by verifying normal completion of the job and ensuring that all tables have been successfully loaded into the data base.

One-time Process – Legal Plan Codes J1 to J2 (PPOT1531)

Description

This job converts employees still enrolled in the old Signature Legal (J1) to the new ARAG Legal (J2).

Verification

See Attachment A for the test cases used to test the Legal Plan Codes from J1 to J2. Verify the expected results using the PPP2501 report and PPP1800 report.

Verify on the one-time report OT15312 that the following two employees with legal end dates ending in the year 2004 are displayed. *Note that only employees with legal end dates past the year 2004 are reported on the one-time detail report.*

- Employee ID 000050002

BEFORE	ONE-TIME		AFTER	ONE-TIME	
PLAN	PCED	END DATE	PLAN	PCED	END DATE
J1	01/01/90	01/31/04	J1	01/01/90	12/31/03
			J2	01/01/04	

- Employee ID 000000001

BEFORE	ONE-TIME		AFTER	ONE-TIME	
PLAN	PCED	END DATE	PLAN	PCED	END DATE
J1	01/01/01	04/30/04	J1	01/01/01	12/31/03
			J2	01/01/04	

Batch EDB File Maintenance (EDBMAINT)

Description

This job processes the transactions to test issuance of message 08-263 (Legal Plan Data is Inconsistent With Assigned BELI), and the issuance of message 08-552 (Future Legal Enrollment Deleted Due To BELI Change).

Verification

Verify the results for the following employees using the *PPP1001 (REPORTS PDS, member PPP1001)* and *PPP2501 (REPORTS PDS, member PPP2501A)* reports:

Employee ID 333333211

0360-1 BEN ELIG IND 1 (from PPP2501 report)

X1 333333211100103036012 (input trans to change BELI)

X1 33333321110010303418110103 (input trans to change BELI Effective Date)

Update transactions above are processed to change the employee's BELI from 1 to 2. The employee has a future legal enrollment pending. The pending future legal enrollment should be retained.

Before update:

- BENEFITS ARRAY DATA -

0693-4	FCB A/D/C CODE	C
0694-5	FUT BENEFIT TYP	J
0695-6	FUT COVEFF DATE	07/01/03
0696-7	FUT ENR REAS CD	IE
0697-8	FUT PLAN DATA	J1
0698-9	FUT COV END DTE	12/31/03
0699-0	FUT COVERAGE CD	UA
0693-4	FCB A/D/C CODE	A
0694-5	FUT BENEFIT TYP	J
0695-6	FUT COVEFF DATE	01/01/04
0696-7	FUT ENR REAS CD	OE
0697-8	FUT PLAN DATA	J2

After update:

- BENEFITS ARRAY DATA -

0693-4	FCB A/D/C CODE	C
0694-5	FUT BENEFIT TYP	J
0695-6	FUT COVEFF DATE	07/01/03
0696-7	FUT ENR REAS CD	IE
0697-8	FUT PLAN DATA	J1

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0698-9	FUT COV END DTE	12/31/03
0699-0	FUT COVERAGE CD	UA
0693-4	FCB A/D/C CODE	A
0694-5	FUT BENEFIT TYP	J
0695-6	FUT COVEFF DATE	01/01/04
0696-7	FUT ENR REAS CD	OE
0697-8	FUT PLAN DATA	J2

Verify on the PPP1001 report for USER08 that message 08-552 is not issued.

Employee ID 333333212

0360-1 BEN ELIG IND 1 (from PPP2501 report)

X1 333333212100103036013 (input trans to change BELI)

X1 33333321210010303418110103 (input trans to change BELI Effective Date)

Update transactions above are processed to change the employee's BELI from 1 to 3. The employee has a future legal enrollment pending. The pending future legal enrollment should be retained.

Before update:

- BENEFITS ARRAY DATA -

0693-4	FCB A/D/C CODE	C
0694-5	FUT BENEFIT TYP	J
0695-6	FUT COVEFF DATE	07/01/03
0696-7	FUT ENR REAS CD	IE
0697-8	FUT PLAN DATA	J1
0698-9	FUT COV END DTE	12/31/03
0699-0	FUT COVERAGE CD	UA
0693-4	FCB A/D/C CODE	A
0694-5	FUT BENEFIT TYP	J
0695-6	FUT COVEFF DATE	01/01/04
0696-7	FUT ENR REAS CD	OE
0697-8	FUT PLAN DATA	J2

After update:

- BENEFITS ARRAY DATA -

0693-4	FCB A/D/C CODE	C
0694-5	FUT BENEFIT TYP	J
0695-6	FUT COVEFF DATE	07/01/03
0696-7	FUT ENR REAS CD	IE
0697-8	FUT PLAN DATA	J1
0698-9	FUT COV END DTE	12/31/03
0699-0	FUT COVERAGE CD	UA
0693-4	FCB A/D/C CODE	A
0694-5	FUT BENEFIT TYP	J
0695-6	FUT COVEFF DATE	01/01/04
0696-7	FUT ENR REAS CD	OE
0697-8	FUT PLAN DATA	J2

Verify on the PPP1001 report for USER08 that message 08-552 is not issued.

Employee ID 33333213

0360-1 BEN ELIG IND 1 (from PPP2501 report)

X1 33333213100103036014 (input trans to change BELI)

X1 3333321310010303418110103 (input trans to change BELI Effective Date)

Update transactions above are processed to change the employee's BELI from 1 to 4. The employee has a future legal enrollment pending. The pending future legal enrollment should be retained.

Before update:

- BENEFITS ARRAY DATA -

0693-4	FCB A/D/C CODE	C
0694-5	FUT BENEFIT TYP	J
0695-6	FUT COVEFF DATE	07/01/03
0696-7	FUT ENR REAS CD	IE
0697-8	FUT PLAN DATA	J1
0698-9	FUT COV END DTE	12/31/03
0699-0	FUT COVERAGE CD	UA
0693-4	FCB A/D/C CODE	A
0694-5	FUT BENEFIT TYP	J
0695-6	FUT COVEFF DATE	01/01/04
0696-7	FUT ENR REAS CD	OE
0697-8	FUT PLAN DATA	J2

After update:

- BENEFITS ARRAY DATA -

0693-4	FCB A/D/C CODE	C
0694-5	FUT BENEFIT TYP	J
0695-6	FUT COVEFF DATE	07/01/03
0696-7	FUT ENR REAS CD	IE
0697-8	FUT PLAN DATA	J1
0698-9	FUT COV END DTE	12/31/03
0699-0	FUT COVERAGE CD	UA
0693-4	FCB A/D/C CODE	A
0694-5	FUT BENEFIT TYP	J
0695-6	FUT COVEFF DATE	01/01/04
0696-7	FUT ENR REAS CD	OE
0697-8	FUT PLAN DATA	J2

Verify on the PPP1001 report for USER08 that message 08-552 is not issued.

Employee ID 33333214

0360-1 BEN ELIG IND 1 (from PPP2501 report)

X1 33333214100103036015 (input trans to change BELI)

X1 33333321410010303418110103 (input trans to change BELI Effective Date)

Update transactions above are processed to change the employee's BELI from 1 to 5. The employee has a future legal enrollment pending. The pending future legal enrollment should be removed.

Before update:

- BENEFITS ARRAY DATA -

0693-4	FCB A/D/C CODE	C
0694-5	FUT BENEFIT TYP	J
0695-6	FUT COVEFF DATE	07/01/03
0696-7	FUT ENR REAS CD	IE
0697-8	FUT PLAN DATA	J1
0698-9	FUT COV END DTE	12/31/03
0699-0	FUT COVERAGE CD	UA

0693-4	FCB A/D/C CODE	A
0694-5	FUT BENEFIT TYP	J
0695-6	FUT COVEFF DATE	01/01/04
0696-7	FUT ENR REAS CD	OE
0697-8	FUT PLAN DATA	J2

After update:

- BENEFITS ARRAY DATA -

0693-4	FCB A/D/C CODE	C
0694-5	FUT BENEFIT TYP	J
0695-6	FUT COVEFF DATE	07/01/03
0696-7	FUT ENR REAS CD	IE
0697-8	FUT PLAN DATA	J1
0698-9	FUT COV END DTE	12/31/03
0699-0	FUT COVERAGE CD	UA

Pending future legal enrollment is deleted from FCB Table.

Verify on the PPP1001 report for USER08 that message 08-552 is issued, and the future legal enrollment is deleted.

Employee ID 333333216

0360-1 BEN ELIG IND 1 (from PPP2501 report)

FP 333333216100103AJJ2 010104OE (input trans)

Update transaction above is processed to attempt to do a future legal enrollment. The employee's BELI is '1'. Verify on the PPP1001 report for USER08 that message 08-263 is not issued. Verify on the PPP1001 report for USER12 that message 12-328 is not issued.

Employee ID 333333217

0360-1 BEN ELIG IND 2 (from PPP2501 report)

FP 333333217100103AJJ2 010104OE (input trans)

Update transaction above is processed to attempt to do a future legal enrollment. The employee's BELI is '2'. Verify on the PPP1001 report for USER08 that message 08-263 is not issued. Verify on the PPP1001 report for USER12 that message 12-328 is not issued.

Employee ID 333333218

0360-1 BEN ELIG IND 3 (from PPP2501 report)

FP 333333218100103AJJ2 010104OE (input trans)

Update transaction above is processed to attempt to do a future legal enrollment. The employee's BELI is '3'. Verify on the PPP1001 report for USER08 that message 08-263 is not issued. Verify on the PPP1001 report for USER12 that message 12-328 is not issued.

Employee ID 333333219

0360-1 BEN ELIG IND 4 (from PPP2501 report)

JD 333333219100103J2 010104 (input trans)

Update transaction above is processed to attempt to do a current legal enrollment. The employee's BELI is '4'. Verify on the PPP1001 report for USER08 that message 08-263 is not issued. Verify on the PPP1001 report for USER12 that message 12-328 is not issued.

Employee ID 333333220

0360-1 BEN ELIG IND 5 (from PPP2501 report)

JD 333333220100103J2 010104 (input trans)

Update transaction above is processed to attempt to do a current legal enrollment. The employee's BELI is '5'. Verify on the PPP1001 report for USER08 that message 08-263 is issued. Verify on the PPP1001 report for USER12 that message 12-328 is issued.

Daily /Web Transactions Process (EDBWBIVR)

Description

This job updates the employee's EDB records using input transactions from the IVR/WEB applications.

PPEC140 has been changed to allow an employee to enroll in legal plan if the BELI is less than or equal to '4'.

Verification

PPESTR1 report (REPORTS PDS, member PPESTR1)

Verify on the PPESTR1 report that the following employee is not **allowed** to enroll in the legal plan.

0360-1 BEN ELIG IND 5 (from PPP2501 report)

- 333333204 - PETERMAN, JOHN P

13-019 SEVERITY: 5-TRAN REJECT LEGAL ENROLLMENT BLOCKED DUE TO BELI
INELIGIBILITY
LEGAL PLAN: J2 LEG CED: 010104

This employee's transaction is rejected, because his current BELI is '5'.

PPP1800 report (REPORTS PDS, member PPP1800B)

Verify on the PPP1800 report that the following employees are **allowed** to enroll in legal plan.

- 333333200 - WELL, WILLIAM DONE

0360-1 BEN ELIG IND 1 (from PPP2501 report)

E L E M E N T		PREVIOUS CONTENT	CURRENT CONTENT
NUMBER	DESCRIPTION		
0353	LEGAL PLAN	XC	J2
0354	LEGAL COVR		U
0355	LEGAL COV DATE	2003-10-01	2004-01-01
0457	EMP LEGAL CED	2003-10-01	2004-01-01
0693	FCB A/D/C CODE		A
0694	FUT BENEFIT TYP		J
0695	FUT COVEFF DATE	0001-01-01	2004-01-01
0696	FUT ENR REAS CD		UN
0697	FUT PLAN DATA		J2
0698	FUT COV END DTE	0001-01-01	2003-12-31
0699	FUT COVERAGE CD		U

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- 33333201 - BOUNTIFUL, CLAUDINE M

0360-1 BEN ELIG IND 2 (from PPP2501 report)

E L E M E N T			
NUMBER	DESCRIPTION	PREVIOUS CONTENT	CURRENT CONTENT
0353	LEGAL PLAN	XC	J2
0354	LEGAL COVR		U
0355	LEGAL COV DATE	2003-10-01	2004-01-01
0457	EMP LEGAL CED	2003-10-01	2004-01-01
0693	FCB A/D/C CODE		A
0694	FUT BENEFIT TYP		J
0695	FUT COVEFF DATE	0001-01-01	2004-01-01
0696	FUT ENR REAS CD		UN
0697	FUT PLAN DATA		J2
0698	FUT COV END DTE	0001-01-01	2003-12-31
0699	FUT COVERAGE CD		U

- 33333202 - JONES, PAUL LOGAN

0360-1 BEN ELIG IND 3 (from PPP2501 report)

E L E M E N T			
NUMBER	DESCRIPTION	PREVIOUS CONTENT	CURRENT CONTENT
0353	LEGAL PLAN	XC	J2
0354	LEGAL COVR		U
0355	LEGAL COV DATE	2003-10-01	2004-01-01
0457	EMP LEGAL CED	2003-10-01	2004-01-01
0693	FCB A/D/C CODE		A
0694	FUT BENEFIT TYP		J
0695	FUT COVEFF DATE	0001-01-01	2004-01-01
0696	FUT ENR REAS CD		UN
0697	FUT PLAN DATA		J2
0698	FUT COV END DTE	0001-01-01	2003-12-31
0699	FUT COVERAGE CD		U

- 33333203 - JOHNSON, FRANK E

0360-1 BEN ELIG IND 4 (from PPP2501 report)

E L E M E N T			
NUMBER	DESCRIPTION	PREVIOUS CONTENT	CURRENT CONTENT
0353	LEGAL PLAN	XC	J2
0354	LEGAL COVR		U
0355	LEGAL COV DATE	2003-10-01	2004-01-01
0457	EMP LEGAL CED	2003-10-01	2004-01-01
0693	FCB A/D/C CODE		A
0694	FUT BENEFIT TYP		J
0695	FUT COVEFF DATE	0001-01-01	2004-01-01
0696	FUT ENR REAS CD		UN
0697	FUT PLAN DATA		J2
0698	FUT COV END DTE	0001-01-01	2003-123-31
0699	FUT COVERAGE CD		U

EMPLOYEE DATA BASE (EDB) LOAD (LOADEDDB2)

Description

This job loads the EDB database for testing the December Carrier Reporting Process, Employee Document Reporting, and regular Daily Process. The EDB data was unloaded after the December computes (MO, B1, B2) were run, and the daily process was run through December 31, 2003.

Verification

In order to assure successful completion of this job, verify that the EDB has been successfully restored by verifying normal completion of the job and ensuring that all tables have been successfully loaded into the data base.

Month End December Carrier Reporting (RUN560)

Description

This job runs the month end December Carrier Reporting.

Verification

Verify the partial data for the following Employee ID on the Enrollment File:

- **Employee ID 333333004**

(Record 29 containing J1, Employee record)

10	XDED-PLAN-CODE	2/AN	J1
10	XDED-ID-NO	9/AN	333333004
10	XDED-EMPL-NAME	30/AN	EMPLOYEE004,TEST004
10	XDED-EMPL-NAME-SUFFIX	4/AN	
10	XDED-BIRTH-DATE	8/AN	19600101
10	XDED-SEX	1/AN	F
10	XDED-EMPLMNT-STAT	1/AN	A
10	XDED-SEP-REASON	2/AN	
10	XDED-PERM-STRT-1	30/AN	88 OAK ST.
10	XDED-PERM-STRT-2	30/AN	
10	XDED-PERM-CITY	21/AN	OAKLAND
10	XDED-PERM-STATE	2/AN	CA
10	XDED-PERM-ZIP-CODE	9/AN	94607
10	XDED-COVR-CODE	3/AN	U
10	XDED-PREMIUM-AMOUNT	7/SNUM	0
10	XDED-PRI-PAY-SCHED	2/AN	MO
10	XDED-HLTH-DE-ENROLL-IND	1/AN	
10	XDED-EMPLOYMENT-DATE	8/AN	20020101
10	XDED-SEPARATION-DATE	8/AN	00000000
10	XDED-RETIRE	1/NUM	0
10	XDED-EMP-REL-CODE	1/AN	
10	XDED-EMP-UNIT-CODE	2/AN	CX
10	XDED-EMP-SPCL-HNDLG-CODE	1/AN	
10	XDED-EMP-DIST-UNIT-CODE	1/AN	
10	XDED-EMP-COVERAGE-IND	1/AN	C
10	XDED-COV-EFFDATE	8/AN	20031229
10	XDED-EMP-COV-EFFDATE	8/AN	00000000
10	XDED-COVERAGE-END-DATE	8/AN	20031231
10	XDED-LOCATION-CODE	2/AN	03
10	XDED-SORT-KEY	2/AN	J1

(Record 30 containing J2, employee record)

10	XDED-PLAN-CODE	2/AN	J2
10	XDED-ID-NO	9/AN	333333004
10	XDED-EMPL-NAME	30/AN	EMPLOYEE004,TEST004
10	XDED-EMPL-NAME-SUFFIX	4/AN	
10	XDED-BIRTH-DATE	8/AN	19600101
10	XDED-SEX	1/AN	F

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10	XDED-EMPLMNT-STAT	1/AN	A
10	XDED-SEP-REASON	2/AN	
10	XDED-PERM-STRT-1	30/AN	88 OAK ST.
10	XDED-PERM-STRT-2	30/AN	
10	XDED-PERM-CITY	21/AN	OAKLAND
10	XDED-PERM-STATE	2/AN	CA
10	XDED-PERM-ZIP-CODE	9/AN	94607
10	XDED-COVR-CODE	3/AN	
10	XDED-PREMIUM-AMOUNT	7/SNUM	0
10	XDED-PRI-PAY-SCHED	2/AN	MO
10	XDED-HLTH-DE-ENROLL-IND	1/AN	
10	XDED-EMPLOYMENT-DATE	8/AN	20020101
10	XDED-SEPARATION-DATE	8/AN	00000000
10	XDED-RETIRE	1/NUM	0
10	XDED-EMP-REL-CODE	1/AN	
10	XDED-EMP-UNIT-CODE	2/AN	CX
10	XDED-EMP-SPCL-HNDLG-CODE	1/AN	
10	XDED-EMP-DIST-UNIT-CODE	1/AN	
10	XDED-EMP-COVERAGE-IND	1/AN	C
10	XDED-COV-EFFDATE	8/AN	20040101
10	XDED-EMP-COV-EFFDATE	8/AN	20040101
10	XDED-COVERAGE-END-DATE	8/AN	00000000
10	XDED-LOCATION-CODE	2/AN	03
10	XDED-SORT-KEY	2/AN	J2

(Record 31 containing J2, dependent record)

10	XDED-REDE-PLAN-CODE	2/AN	J2
10	XDED-REDE-ID-NO	9/AN	333333004
10	XDED-REDE-DEP-NUM	2/AN	10
10	XDED-REDE-DEP-NAME	26/AN	CHILD,NATURAL
10	XDED-REDE-DEP-BDATE	8/AN	19981001
10	XDED-REDE-DEP-SEX	1/AN	F
10	XDED-REDE-DEP-SSN	9/AN	879798989
10	XDED-REDE-DEP-REL	1/AN	C
10	XDED-REDE-DEP-DIS	1/AN	
10	XDED-REDE-DEP-COVEFFDT	8/GRP	SYNC
15	XDED-REDE-DEP-C-CC	2/AN	20
15	XDED-REDE-DEP-C-YY	2/AN	04
15	XDED-REDE-DEP-C-MM	2/AN	01
15	XDED-REDE-DEP-C-DD	2/AN	01
10	XDED-REDE-DEP-COVENDDT	8/GRP	SYNC
15	XDED-REDE-DEP-END-CC	2/AN	00
15	XDED-REDE-DEP-END-YY	2/AN	00
15	XDED-REDE-DEP-END-MM	2/AN	00
15	XDED-REDE-DEP-END-DD	2/AN	00

• Employee ID 333333212

(Record 136 containing J1, employee record)

10	XDED-PLAN-CODE	2/AN	J1
10	XDED-ID-NO	9/AN	333333212
10	XDED-SOC-SEC-NR	9/NUM	333333212
10	XDED-EMPL-NAME	30/AN	SMITH,SUSAN
10	XDED-EMPL-NAME-SUFFIX	4/AN	
10	XDED-BIRTH-DATE	8/AN	19600101

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10	XDED-SEX	1/AN	F
10	XDED-EMPLMNT-STAT	1/AN	A
10	XDED-SEP-REASON	2/AN	
10	XDED-PERM-STRT-1	30/AN	88 OAK ST.
10	XDED-PERM-STRT-2	30/AN	
10	XDED-PERM-CITY	21/AN	OAKLAND
10	XDED-PERM-STATE	2/AN	CA
10	XDED-PERM-ZIP-CODE	9/AN	94607
10	XDED-COVR-CODE	3/AN	UAC
10	XDED-PREMIUM-AMOUNT	7/SNUM	0
10	XDED-PRI-PAY-SCHED	2/AN	BW
10	XDED-HLTH-DE-ENROLL-IND	1/AN	
10	XDED-EMPLOYMENT-DATE	8/AN	20030701
10	XDED-SEPARATION-DATE	8/AN	00000000
10	XDED-RETIRE	1/NUM	0
10	XDED-EMP-REL-CODE	1/AN	
10	XDED-EMP-UNIT-CODE	2/AN	CX
10	XDED-EMP-SPCL-HNDLG-CODE	1/AN	
10	XDED-EMP-DIST-UNIT-CODE	1/AN	
10	XDED-EMP-COVERAGE-IND	1/AN	C
10	XDED-COV-EFFDATE	8/AN	20030701
10	XDED-EMP-COV-EFFDATE	8/AN	00000000
10	XDED-COVERAGE-END-DATE	8/AN	20031231
10	XDED-LOCATION-CODE	2/AN	03
10	XDED-SORT-KEY	2/AN	J1

(Record 137 containing J2, employee record)

10	XDED-PLAN-CODE	2/AN	J2
10	XDED-ID-NO	9/AN	333333212
10	XDED-EMPL-NAME	30/AN	SMITH,SUSAN
10	XDED-EMPL-NAME-SUFFIX	4/AN	
10	XDED-BIRTH-DATE	8/AN	19600101
10	XDED-SEX	1/AN	F
10	XDED-EMPLMNT-STAT	1/AN	A
10	XDED-SEP-REASON	2/AN	
10	XDED-PERM-STRT-1	30/AN	88 OAK ST.
10	XDED-PERM-STRT-2	30/AN	
10	XDED-PERM-CITY	21/AN	OAKLAND
10	XDED-PERM-STATE	2/AN	CA
10	XDED-PERM-ZIP-CODE	9/AN	94607
10	XDED-COVR-CODE	3/AN	UAC
10	XDED-PREMIUM-AMOUNT	7/SNUM	12.73
10	XDED-PRI-PAY-SCHED	2/AN	BW
10	XDED-HLTH-DE-ENROLL-IND	1/AN	
10	XDED-EMPLOYMENT-DATE	8/AN	20030701
10	XDED-SEPARATION-DATE	8/AN	00000000
10	XDED-RETIRE	1/NUM	0
10	XDED-EMP-REL-CODE	1/AN	
10	XDED-EMP-UNIT-CODE	2/AN	CX
10	XDED-EMP-SPCL-HNDLG-CODE	1/AN	
10	XDED-EMP-DIST-UNIT-CODE	1/AN	
10	XDED-EMP-COVERAGE-IND	1/AN	C
10	XDED-COV-EFFDATE	8/AN	20040101
10	XDED-EMP-COV-EFFDATE	8/AN	20040101
10	XDED-COVERAGE-END-DATE	8/AN	00000000
10	XDED-LOCATION-CODE	2/AN	03
10	XDED-SORT-KEY	2/AN	J2

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(Record 139 containing J2, dependent record)

10	XDED-REDE-PLAN-CODE	2/AN	J2
10	XDED-REDE-ID-NO	9/AN	333333212
10	XDED-REDE-SOC-SEC-NR	9/NUM	333333212
10	XDED-REDE-DEP-NUM	2/AN	01
10	XDED-REDE-DEP-NAME	26/AN	SMITH,ARNOLD
10	XDED-REDE-DEP-BDATE	8/AN	19610101
10	XDED-REDE-DEP-SEX	1/AN	M
10	XDED-REDE-DEP-SSN	9/AN	333000212
10	XDED-REDE-DEP-REL	1/AN	S
10	XDED-REDE-DEP-DIS	1/AN	
10	XDED-REDE-DEP-COVEFFDT	SYNC	
		8/GRP	
15	XDED-REDE-DEP-C-CC	2/AN	20
15	XDED-REDE-DEP-C-YY	2/AN	04
15	XDED-REDE-DEP-C-MM	2/AN	01
15	XDED-REDE-DEP-C-DD	2/AN	01
10	XDED-REDE-DEP-COVENDDT	SYNC	
		8/GRP	
15	XDED-REDE-DEP-END-CC	2/AN	00
15	XDED-REDE-DEP-END-YY	2/AN	00
15	XDED-REDE-DEP-END-MM	2/AN	00
15	XDED-REDE-DEP-END-DD	2/AN	00
10	XDED-REDE-LOCATION-CODE	2/AN	03
10	XDED-REDE-SORT-KEY	2/AN	J2

(Record 141 containing J2, dependent record)

10	XDED-REDE-PLAN-CODE	2/AN	J2
10	XDED-REDE-ID-NO	9/AN	333333212
10	XDED-REDE-DEP-NUM	2/AN	02
10	XDED-REDE-DEP-NAME	26/AN	SMITH,SANDY
10	XDED-REDE-DEP-BDATE	8/AN	19900101
10	XDED-REDE-DEP-SEX	1/AN	F
10	XDED-REDE-DEP-SSN	9/AN	330000212
10	XDED-REDE-DEP-REL	1/AN	C
10	XDED-REDE-DEP-DIS	1/AN	
10	XDED-REDE-DEP-COVEFFDT	SYNC	
		8/GRP	
15	XDED-REDE-DEP-C-CC	2/AN	20
15	XDED-REDE-DEP-C-YY	2/AN	04
15	XDED-REDE-DEP-C-MM	2/AN	01
15	XDED-REDE-DEP-C-DD	2/AN	01
10	XDED-REDE-DEP-COVENDDT	SYNC	
		8/GRP	
15	XDED-REDE-DEP-END-CC	2/AN	00
15	XDED-REDE-DEP-END-YY	2/AN	00
15	XDED-REDE-DEP-END-MM	2/AN	00
15	XDED-REDE-DEP-END-DD	2/AN	00
10	XDED-REDE-LOCATION-CODE	2/AN	03
10	XDED-REDE-SORT-KEY	2/AN	J2

• Employee ID 333333213

(Record 143 containing J1, employee record)

10	XDED-PLAN-CODE	2/AN	J1
----	----------------	------	----

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10	XDED-ID-NO	9/AN	333333213
10	XDED-EMPL-NAME	30/AN	CLARK,PATTY
10	XDED-EMPL-NAME-SUFFIX	4/AN	
10	XDED-BIRTH-DATE	8/AN	19600101
10	XDED-SEX	1/AN	F
10	XDED-EMPLMNT-STAT	1/AN	A
10	XDED-SEP-REASON	2/AN	
10	XDED-PERM-STRT-1	30/AN	88 OAK ST.
10	XDED-PERM-STRT-2	30/AN	
10	XDED-PERM-CITY	21/AN	OAKLAND
10	XDED-PERM-STATE	2/AN	CA
10	XDED-PERM-ZIP-CODE	9/AN	94607
10	XDED-COVR-CODE	3/AN	UA
10	XDED-PREMIUM-AMOUNT	7/SNUM	0
10	XDED-PRI-PAY-SCHED	2/AN	BW
10	XDED-HLTH-DE-ENROLL-IND	1/AN	
10	XDED-EMPLOYMENT-DATE	8/AN	20030701
10	XDED-SEPARATION-DATE	8/AN	00000000
10	XDED-RETIRE	1/NUM	0
10	XDED-EMP-REL-CODE	1/AN	
10	XDED-EMP-UNIT-CODE	2/AN	CX
10	XDED-EMP-SPCL-HNDLG-CODE	1/AN	
10	XDED-EMP-DIST-UNIT-CODE	1/AN	
10	XDED-EMP-COVERAGE-IND	1/AN	C
10	XDED-COV-EFFDATE	8/AN	20030701
10	XDED-EMP-COV-EFFDATE	8/AN	00000000
10	XDED-COVERAGE-END-DATE	8/AN	20031231
10	XDED-LOCATION-CODE	2/AN	03
10	XDED-SORT-KEY	2/AN	J1

(Record 144 containing J2, employee record)

10	XDED-PLAN-CODE	2/AN	J2
10	XDED-ID-NO	9/AN	333333213
10	XDED-EMPL-NAME	30/AN	CLARK,PATTY
10	XDED-EMPL-NAME-SUFFIX	4/AN	
10	XDED-BIRTH-DATE	8/AN	19600101
10	XDED-SEX	1/AN	F
10	XDED-EMPLMNT-STAT	1/AN	A
10	XDED-SEP-REASON	2/AN	
10	XDED-PERM-STRT-1	30/AN	88 OAK ST.
10	XDED-PERM-STRT-2	30/AN	
10	XDED-PERM-CITY	21/AN	OAKLAND
10	XDED-PERM-STATE	2/AN	CA
10	XDED-PERM-ZIP-CODE	9/AN	94607
10	XDED-COVR-CODE	3/AN	UA
10	XDED-PREMIUM-AMOUNT	7/SNUM	11.67
10	XDED-PRI-PAY-SCHED	2/AN	BW
10	XDED-HLTH-DE-ENROLL-IND	1/AN	
10	XDED-EMPLOYMENT-DATE	8/AN	20030701
10	XDED-SEPARATION-DATE	8/AN	00000000
10	XDED-RETIRE	1/NUM	0
10	XDED-EMP-REL-CODE	1/AN	
10	XDED-EMP-UNIT-CODE	2/AN	CX
10	XDED-EMP-SPCL-HNDLG-CODE	1/AN	
10	XDED-EMP-DIST-UNIT-CODE	1/AN	
10	XDED-EMP-COVERAGE-IND	1/AN	C
10	XDED-COV-EFFDATE	8/AN	20040101
10	XDED-EMP-COV-EFFDATE	8/AN	20040101

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10	XDED-COVERAGE-END-DATE	8/AN	00000000
10	XDED-LOCATION-CODE	2/AN	03
10	XDED-SORT-KEY	2/AN	J2

(Record 146 containing J2, dependent record)

10	XDED-REDE-PLAN-CODE	2/AN	J2
10	XDED-REDE-ID-NO	9/AN	333333213
10	XDED-REDE-DEP-NUM	2/AN	01
10	XDED-REDE-DEP-NAME	26/AN	CLARK,ARNOLD
10	XDED-REDE-DEP-BDATE	8/AN	19610101
10	XDED-REDE-DEP-SEX	1/AN	M
10	XDED-REDE-DEP-SSN	9/AN	333000213
10	XDED-REDE-DEP-REL	1/AN	S
10	XDED-REDE-DEP-DIS	1/AN	
10	XDED-REDE-DEP-COVEFFDT	8/GRP	SYNC
15	XDED-REDE-DEP-C-CC	2/AN	20
15	XDED-REDE-DEP-C-YY	2/AN	04
15	XDED-REDE-DEP-C-MM	2/AN	01
15	XDED-REDE-DEP-C-DD	2/AN	01
10	XDED-REDE-DEP-COVENDDT	8/GRP	SYNC
15	XDED-REDE-DEP-END-CC	2/AN	00
15	XDED-REDE-DEP-END-YY	2/AN	00
15	XDED-REDE-DEP-END-MM	2/AN	00
15	XDED-REDE-DEP-END-DD	2/AN	00
10	XDED-REDE-DEP-FILLER	147/AN	
		(POS 41-80)	
		(POS 81-120)	
		(POS 121-147)	
10	XDED-REDE-LOCATION-CODE	2/AN	03
10	XDED-REDE-SORT-KEY	2/AN	J2

Employee Document Report (RUN750)

Description

This job produces the Employee Document Report.

Verification

Verify the legal information on the Employee Documents (REPORTS PDS, member IDOCRPT) for the following employees:

Employee ID 333333004

UNIVERSITY OF CALIFORNIA
PAYROLL/PERSONNEL SYSTEM
Summary of UC Benefits Enrollment

Print Date: 11/09/03
Page 2 of 2

* Signature LegalCare
Self Coverage
Coverage Effective date: 12/29/03 End Date: 12/31/03
Your monthly cost for this coverage is: \$ 6.88

You have the following pending enrollments in the health and welfare plans:

* ARAG Legal Plan
Self/Children Coverage
Future Effective date: 01/01/04

The following family members are enrolled:

Name	Relationship	Enrolled/Effective Date/End Date					
No.	Birthdate	Sex	Social Sec.No.	Medical	Dental	Vision	Legal
NATURAL CHILD	Child			No	No	No	Yes
10	10/01/98	Female	879-79-8989				01/01/04

Employee ID 333333212

UNIVERSITY OF CALIFORNIA
PAYROLL/PERSONNEL SYSTEM
Summary of UC Benefits Enrollment

Print Date: 11/09/03
Page 2 of 2

* Signature LegalCare
Family Coverage
Coverage Effective date: 07/01/03 End Date: 12/31/03
Your monthly cost for this coverage is: \$ 10.63

You have the following pending enrollments in the health and welfare plans:

* ARAG Legal Plan
Family Coverage
Future Effective date: 01/01/04

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The following family members are enrolled:

Name No.	Birthdate	Sex	Relationship Social Sec.No.	Enrolled/Effective Date/End Dat Medical	Dental	Vision	Legal
ARNOLD SMITH 01	01/01/61	Male	Spouse 333-00-0212	Yes 07/01/03	No	No	Yes 07/01/03
SANDY SMITH 02	01/01/90	Female	Child 330-00-0212	Yes 07/01/03	No	No	Yes 07/01/03

Employee ID 33333213

UNIVERSITY OF CALIFORNIA
PAYROLL/PERSONNEL SYSTEM
Summary of UC Benefits Enrollment

Print Date: 11/09/03
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* Signature LegalCare
Family Coverage
Coverage Effective date: 07/01/03 End Date: 12/31/03
Your monthly cost for this coverage is: \$ 10.63

You have the following pending enrollments in the health and welfare plans:

* ARAG Legal Plan
W/Adult Coverage
Future Effective date: 01/01/04

The following family members are enrolled:

Name No.	Birthdate	Sex	Relationship Social Sec.No.	Enrolled/Effective Date/End Date Medical	Dental	Vision	Legal
ARNOLD CLARK 01	01/01/61	Male	Spouse 333-00-0213	Yes 12/01/03	No	No	Yes 07/01/03
PAM CLARK 02	01/01/90	Female	Child 330-00-0213	Yes 12/01/03	No	No	No

Daily EDB File Maintenance (EDBDAILY)

Description

This job updates the employee's EDB records.

Verification

The EDB Daily process runs in "real time" so it is necessary to intervene in order to produce results based on a January 1, 2004 run. At UCOP TSO Expeditor was used to test the Daily Process in PPP130 by manipulating the current date to 01-01-2004. (NOTE: Another possible approach is to manipulate the code in CPPDXDTS and its results).

Proceed with the following steps for testing:

- a) Compile PPP130 to provide a listing for use by **Xpediter**, or other interactive tool.
- b) Select option XP on the main TSO menu
- c) Select option 3 **BATCH**
- d) Enter EDBDAILY as the JCL to execute and define PPP130 as the program you wish to test interactively.
- e) In the PPP130 source put the STOP '**B**' in the following line located in section 0100-INITIALIZE :

```
*****  
** CALCULATE THE CURRENT DAILY PIE RUN AND RANGE DATE AS TWO  
** DAYS EARLIER THAN THE DAILY RUN AND RANGE DATES RESPECTIVE  
*****
```

```
B SUBTRACT +2 FROM XDC3-LILIAN-DATE  
PERFORM XDC3-CONVERT-LILIAN-TO-ISO  
MOVE XDC3-ISO-DATE TO XDTS-ISO-DLY-RUN-PIE-DATE
```

- f) Type **GO**, and hit ENTER
- g) Type **KEEP XDTS-ISO-DLY-RUN-DATE** on the command line, and change the current date to 2004-01-01.
- h) Type **GO**, and hit ENTER
- i) TYPE EXIT when execution has stopped.

Verification

Verify the specific data elements on the PPP1800 report (**REPORTS PDS, member PPP1800C**) for the particular following employees:

- 33333206 - WIDEHOUSE, JIM B

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E L E M E N T NUMBER DESCRIPTION	PREVIOUS CONTENT	CURRENT CONTENT
0353 LEGAL PLAN	J1	J2
0355 LEGAL COV DATE	2003-07-01	2004-01-01
0380 LEGAL COVEND DT	2003-12-31	0001-01-01
0457 EMP LEGAL CED	2003-07-01	2004-01-01
0692 NEXT FUT ACT DT	2004-01-01	0001-01-01
0642 DEP LEGAL CED	2003-07-01	2004-01-01
0642 DEP LEGAL CED	2003-07-01	2004-01-01
0693 FCB A/D/C CODE	A	
0693 FCB A/D/C CODE		A
0694 FUT BENEFIT TYP	J	
0694 FUT BENEFIT TYP		J
0695 FUT COVEFF DATE	2004-01-01	0001-01-01
0695 FUT COVEFF DATE	0001-01-01	2004-01-01
0696 FUT ENR REAS CD	OE	
0696 FUT ENR REAS CD		OE
0697 FUT PLAN DATA	J2	
0697 FUT PLAN DATA		J2
0699 FUT COVERAGE CD		UAC

- 333333215 – CLARK, SUSAN

E L E M E N T NUMBER DESCRIPTION	PREVIOUS CONTENT	CURRENT CONTENT
0353 LEGAL PLAN	J1	J2
0354 LEGAL COVR	UAC	UA
0355 LEGAL COV DATE	2003-07-01	2004-01-01
0380 LEGAL COVEND DT	2003-12-31	0001-01-01
0457 EMP LEGAL CED	2003-07-01	2004-01-01
0692 NEXT FUT ACT DT	2004-01-01	0001-01-01
0642 DEP LEGAL CED	2003-07-01	2004-01-01
0693 FCB A/D/C CODE	A	
0693 FCB A/D/C CODE		A
0694 FUT BENEFIT TYP	J	
0694 FUT BENEFIT TYP		J
0695 FUT COVEFF DATE	2004-01-01	0001-01-01
0695 FUT COVEFF DATE	0001-01-01	2004-01-01
0696 FUT ENR REAS CD	OE	
0696 FUT ENR REAS CD		OE
0697 FUT PLAN DATA	J2	
0697 FUT PLAN DATA		J2
0699 FUT COVERAGE CD		UA

EMPLOYEE DATA BASE (EDB) INITIAL LOAD (LOADEDDB3)

Description

If campuses are planning to do on-line testing using the released EDB test data, then this job must be run to load the released EDB test data into the specific CICS test region prior to on-line testing.

Verification

In order to assure successful completion of this job, verify that the EDB has been successfully restored by verifying normal completion of the job and ensuring that all tables have been successfully loaded into the data base.

On-line Field Level Help

Verification

Verify the modified field help text for the following data elements:

- EDB 0354 – EINS, EFCB screens
- EDB 0689 – EFBC screen

On-line EDB Testing

Note: At UCOP, to facilitate testing of benefits changes for the various users, instead of using Expeditor to manipulate the effective date passed to module PPBENXJD, temporary code was inserted in CICS program PPWIINS in section 30000-DISPLAY-DATA. Just prior to the call to module PPBENXJD, the following logic must be added. Otherwise PPBENXJD will not return the legal rate associated with Legal Plan J2 for year 2004 during testing. Campuses can temporarily place the code in PPWIINS during on-line testing so that 2004 legal rates are displayed on the IINS screen.

```
*-----*
*--> THIS TEMPORARY CODE IS FOR TESTING LEGAL PLAN RATES 2004.
*--> NOT FOR PRODUCTION.
      IF LEGAL-PLAN = 'J2'
          MOVE '040101' TO KXJD-PAY-CYCLE-END-DATE
      END-IF.
*-----*
```

For on-line testing of the legal plan changes, refer to the Online_Testing document provided with this release.

Attachment A

**Test Cases
One-Time Legal Plan Code J1 to J2 Conversion**

#	Expected Results									Employee ID
	Legal Plan EDB0353	Cov End Date EDB0380	Future Legal Plan	Future Eff Date	Legal Plan EDB0353	Cov End Date EDB0380	Future Legal Plan EDB0697	Future Cov Eff Date EDB0695	Additional Results/ Comments	
1.	J1	04/30/04			J1	12/31/02	J2	01/01/04	<i>The existing end date for J1 is overlaid in the conversion. This entry will appear on the one-time report for review.</i>	000000001
2.	J1	01/31/04			J1	12/31/02	J2	01/01/04	<i>The existing end date for J1 is overlaid in the conversion. This entry will appear on the one-time report for review.</i>	000050002
3.	J1	Blank			J1	12/31/03	J2	01/01/04		333333202
4.	J1	11/30/03			J1	11/30/03			No conversion.	333333203
5.	J1	12/30/03			J1	12/30/03			No conversion.	333333204
6.	J1	12/31/03			J1	12/31/03			No conversion.	333333205
7.										