1. In the note I sent out earlier today, I used the wrong year in my description of some of the information. Below is the same note with the year corrected in red.

2. Also, the first transaction in the file was an update for GTN 301 (NRA FED TAX) to set it to inactive. This transaction erroneously contained a value in the priority field which will overlay the priority code in the GTN table. While not critical, campuses may want to retain the existing priority number for historical purposes. If you have already downloaded the transactions, it is suggested that you download them again from the ftp site.

Sorry for any inconvenience or confusion this may have caused!

-Maxine

Earlier, we made available to you on the payroll FTP site, the 2007 Advance and Arrears Benefits Table Updates. At that time, we promised that we would make the 2007 Tax-year updates available as soon as possible. These are now available on the FTP site.

MRTAX06 is a single dataset which comprises the 2007 tax-year updates. This dataset must be processed after the final compute with a check date in 2006 and after the freeze of the EDB and CTL databases for year-end tax reporting, but before Periodic Maintenance to begin the new calendar (tax) year and Quarter 1. On the 2006 Year-End Processing Sequence, this is step 18. The reason for this placement is that included in these updates are system parameter changes for the reset of the MAC limits for both 403(b) and 457(b) plans. Those new limit values are used by the periodic maintenance run to establish initial 2007 MAC limits for all employees for both plans.

MRTAX06 contains transactions to add the 2007 Federal Tax, State Tax, and Federal EIC tables, as well as several transactions to update System Parameters and Gross to Net table entries.

System parameter changes:

* 001 OASDI Max Gross
Gross to net changes:

* GTN 008  403(b) limit
* GTN 398  457(b) limit

Additionally, two transactions related to release 1721 are being included in this set:

* Gross-to-Net number 301 (NRA FED TAX) will be set to inactive status
* System Parameter 074 (used to establish the existing NRA GTN 301 amount) will be set to zero, effectively disabling enrollment in the NRA additional Federal withholding tax.

Process dataset MRTAX06 through the CTL update stream.

As always, following the update of production control tables, we encourage campuses to make a backup, either an unload or an imagecopy, of the updated tables.

The datasets identified above are members of the cardlib PAYDIST.CTL2006.CARDLIB on the Payroll ftp site.

Functional questions should be addressed to Kathy Henmi (510-987-0945; Kathy.Henmi@ucop.edu) or Julia Sills (510-987-0944; Julia.Sills@ucop.edu) of the Payroll Coordinator’s Office

Technical questions may be addressed to me at Maxine.Gerber@ucop.edu.

Maxine Gerber