This release addresses the following Service Request(s):

**Service Request 81824**

Service Request 81824 asks that a mechanism be developed to record the “Be Smart About Safety” assessment by fund source. Service Request 81824 provides the following background information:

““Be Smart about Safety” is a Safety and Loss Prevention program that became effective July 1, 2005. Locations continue to develop safety and loss prevention plans approved and funded by Office of the President – Risk Services (OP-RS). At the campus, BSAS is funded as part of the Self-Insured Workers’ Compensation Program; however, the program is a distinctly separate portion of Workers’ Compensation. The BSAS assessment rate is included in the annual funding assessment.

OP-RS refunds surplus funds not utilized by approved “BSAS” programs, claims or new loss prevention and safety programs. OP-RS allocates these refunds to applicable funding sources (federal, general, campus, or medical center funds) based upon average payroll percentages.”

The Workers’ Compensation Rate table (WCR) has been modified to include a Be Smart About Safety (BSAS) rate for each Workers’ Compensation rate. The WCR table update process has been modified to include the new rate, and the Workers’ Compensation reports from Expense Distribution (PPP5206) and ORCA/Rush Checks (PPRCABEY8) have been modified to include the calculated BSAS amounts with each Workers’ Compensation amount.
Programs

PPBENWCR
PPBENWCR is called by PPFAU101 to load and look up the WCR table data. It was modified to load the BSAS rate of the Workers Compensation Rate table into the internal table. Logic was added to return the BSAS rate in addition to the WC rate from the internal storage using the search criteria setup by the called program.

PPCTR23
PPCTR23 is called by PPP004 to print the PPPWCR table. It was modified to print the BSAS rate as the last column of the PPPWCR record details.

PPCTT23
PPCTT23 is called by PPP004 to format the input transactions from UPAY707 for editing. It was modified to add the BSAS rate at position 71 in the UPAY707 form.

PPCTWCRE
PPCTWCRE is called by PPP004 to edit the PPPWCR transactions. It was modified to edit the new BSAS rate for a numeric value (new message 01-922). Since the BSAS rate is a component of Workers Compensation (WC), logic was added to reject a BSAS rate that is greater than the WC rate (new message 01-912) whenever either the BSAS rate or the WC rate is changed.

PPCTWCRU
PPCTWCRU is called by PPP004 to update the PPPWCR table. It was modified to add the new BSAS rate field to the insert and update logic of the PPPWCR table.

PPFAU101
PPFAU101 is called by PPP520, PPRCABEY and PPEXPTLA to set up the calls to PPBENWCR. It was modified to change the format of reports PPP5206 and PPRCABEY8 to add the BSAS amount.

The portion of the Workers Compensation amount that should be attributed to the BSAS amount for reporting on the PPP5206 and PPRCABEY8 was calculated using the Workers Compensation and BSAS rates as:

\[
\text{BSAS amount} = \text{Workers Compensation amount} \times \left(\frac{\text{BSAS rate}}{\text{Workers Compensation rate}}\right).
\]

Logic to accumulate the BSAS amount and return it to the calling program in the linkage area was added as well.

PPP520
PPP520 is the expense distribution program, which calculates the amounts that are to be distributed to different accounts. This program was modified to format and print the PPP5206 report’s “BSAS ASSESSMENT” print line using the BSAS total amount returned from PPFAU101.

Copy Members

CPCTWCR1
CPCTWCR1 defines the formatted input transaction for updating the WCR table. It was modified to add the BSAS rate at the end of the record layout.

CPLNKWCR
CPLNKWCR defines the interface for PPBENWCR. It was modified to add the BSAS rate in the rate table and as a return field.
CPLNF101
CPLNF101 defines the interface for PPFAU101. It was modified to add the accumulated BSAS amount in the output section.

Include Members

PPPVZWCR
This include member contains the layout for view PPPVZWCR_WCR. The new DB2 column WCR_BSAS_RATE was added to the above Include member associated with the CTL PPPWCR table.

DDL Members

PPPWCR Table
The column WCR_BSAS_RATE was added to the PPPWCR table.
The DDL member TBWCR01A contains an ALTER statement for the new column.
The DDL member TBWCR00C defines PPPWCR table. It was modified to incorporate the new column.
The DDL member PPPVZWCR is the view to PPPWCR table. It was modified to incorporate the new column.

Forms

UPAY707 – WORKERS COMPENSATION RATE TABLE
A box was added to the end of the UPAY707 form in columns 71-75 for the new BSAS rate field.

Table Updates

Workers’ Compensation Rate Table
Local campuses will have to coordinate with their payroll office regarding updates of BSAS rates in the Workers’ Compensation Rate Table.

System Messages Table
The following messages were added to this table.

1. 01-912 (WRK COMP TABLE - BSAS RATE IS GREATER THAN WC RATE) – Severity Level of ‘5’ (Transaction Reject) for batch.
2. 01-922 (WRK COMP TABLE - BSAS RATE IS NOT NUMERIC) – Severity Level of ‘5’ (Transaction Reject) for batch.

Installation Instructions
A separate Installation Instructions document is provided for this release.

Test Plan
A separate Test Plan document is provided for this release.
Timing of Installation

The timing of this release is **not urgent**.

As usual, campuses are encouraged to install this release in as timely a fashion as possible and in the normal numeric sequence.

If there are any questions, please send electronic mail to baskar.chitravel@ucop.edu, or call 510-987-0692.

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