Release 1846

Service Request 82373
2008 W-2 Reporting

Installation Instructions

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Information Resources & Communications
Office of the President
University of California
This document provides installation instructions for release 1846. Please review these instructions carefully before proceeding with the installation.

1. **Copylib Member Installation**

   1.1 Modify and install the following **campus-specific** copy members:

   **Note: do not overlay local values with Base values.**

<table>
<thead>
<tr>
<th>Copylib Members</th>
<th>Installed?</th>
</tr>
</thead>
<tbody>
<tr>
<td>CPWSXTRC</td>
<td></td>
</tr>
</tbody>
</table>

2. **COBOL Program Preparation**

   At UCOP, all COBOL programs pass through the DB2 pre-compiler, whether or not the program contains embedded SQL, to resolve INCLUDE references. Your site may have different requirements.

   "DUAL" programs must be compiled twice and linked into batch and online libraries ("LOADLIB" and "OLOADLIB" respectively). "CICS" programs must be CICS pre-compiled and compiled once and linked into OLOADLIB. "BATCH" programs must be compiled once and linked into the batch LOADLIB only.

   2.1 Compile and link the following **unmodified** programs:

<table>
<thead>
<tr>
<th>PROGRAM</th>
<th>DB2?</th>
<th>Compile Type</th>
<th>Package Bind?</th>
<th>Done?</th>
</tr>
</thead>
<tbody>
<tr>
<td>PPTAXW2T</td>
<td>No</td>
<td>Batch</td>
<td>No</td>
<td></td>
</tr>
</tbody>
</table>

3. **Testing**

   3.1 Perform installation verification testing as described in the Test Plan. In addition, perform any further local testing.

4. **Forms**

   4.1 Update W-2 Laser form

   At UCOP, the Overlay Generation Language (OGL) software is used to create the W-2 overlay. The Print Services Facility (PSF) was used to assemble the FormDefs and PageDefs. Your campus may have different procedures.


   The source pre-assembled OGL commands (**W2008**) are in the PAYDIST.R1846.OGLLIB library.
Sample JCL for assembling the above and for printing the W-2 forms can be found in the
PAYDIST.R1846.JCL library.
   PAYDIST.R1846.JCL (OVLYASM)
   PAYDIST.R1846.JCL (PSFASM)
   PAYDIST.R1846.JCL (PRINTW2)

5. **Install in Production**

5.1 Place modified objects in production.