

Release 1928

Service Requests 82984

82986

82989

New UPTE Charitable Deduction

OPEB Rate Changes

Academic Personnel DOS Codes

Detail Design

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UPTE Charitable Deduction, OPEB Rate Changes and Academic Personnel DOS Codes - SRs 82984, 82986 and 82989

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Introduction

Service Request 82984

Service Request 82984 asks that a new charitable deduction be created for RX/TX Members.

Service Request 82989

Service Request 82989 asks that a new Academic Personnel DOS code, AFR, be created and that the OEN DOS code be inactivated.

Service Request 82986

Service Request 82986 asks for a change to the the fiscal year 2010/2011 assessment rates for Other Postemployment Benefits (OPEB).

Overview of PPS Modifications

EDB File Maintenance Process

The EDB File Maintenance Process will be modified to include new GTN numbers 518 and 519 in the internal union GTN table used for union reporting. This table is also used for additional union deduction enrollment and de-enrollment processing (eg. Political Action Contribution deductions) . Based on this table, employees will be prevented from adding this GTN if they are not already active RX or TX dues paying-members. In addition, automatic de-enrollment will occur when the employee is no longer an active dues-paying member. An “active dues-paying member” is defined as an employee who’s enrolled in dues GTN 371 for TX or 375 for RX.

Union Deduction Reporting

By including the new GTN numbers in the internal table, they will automatically be included in the Union Deduction File.

Corporate Personnel System (CPS) Reporting

GTN numbers 518 and 519 will automatically be included in the CPS interface file due to the fact that they are defined with GTN_SET_INDICATOR = P.

Cobol Programs

PPEG375

PPEG375 performs consistency edits and maintenance on political action deductions for unions. It will be modified as follows:

- Currently, this program looks for any GTN linked to the dues GTN for the bargaining unit. For the new charity GTNs 518 and 519, only dues GTNs will be considered.

Copy Members

CPWSXIC2

This copy member defines various Campus Specific constants.

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GTN numbers 518 and 519 will be added to the internal union GTN table. This is used by program PPP495 to report miscellaneous deductions via the Standard Union Deduction File and Union Deduction Report. The table is also used by program PPEG375 to determine eligibility for enrollment and to cause automatic de-enrollment.

The following information will be included in the internal union GTN table

| | |
|---------------------------------------|-----------|
| TUC | TX / RX |
| GTN Number | 518 / 519 |
| PAC GTN indicator | P |
| Show Earnings Indicator (Y/N) | N |
| Union Agent | UPTE |
| Union Per-Item-Charge Indicator (Y/N) | N |
| Union org link code | |

Control Table Updates

System Parameters Table (PRM)

The OPEB rates in the Systems Parameter Table will be modified using the transactions below:

```

-----+-----1-----+-----2-----+-----3-----+-----4-----+-----5-----+-----6-----+-----7-----+-----8
C01126 000000331OPEB RATE
C01128 000000017BENEFIT ADMIN RATE

```

Description of Service Table (DOS)

DOS code AFR will be added and DOS code OEN will be inactivated using the transactions below..

```

-----+-----1-----+-----2-----+-----3-----+-----4-----+-----5-----+-----6-----+-----7-----+-----8
A10???AFR1ADDL FISCAL RESEARCH      ADL-FSCL-RSHNR+S+SNN++  01
A10???AFR2                          1000      4NNNYNN 1AD
C10???OEN1                          0710

```

Gross to Net Table (GTN)

GTN numbers 518 and 519 will be added to the Gross To Net Table using the transactions below:

```

-----+-----1-----+-----2-----+-----3-----+-----4-----+-----5-----+-----6-----+-----7-----+-----8
A02????5191RX VOL AIDS      DM  ABAY      FF      S      375
A02????5192 115102                          PYY
A02????5181TX VOL AIDS      DM  ABAY      FF      S      375
A02????5182 115104                          PYY

```

Code Translation Table (CTT)

Code translations for the new GTN numbers 518 and 519 will be added using the transactions below:

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| |
|--|
| -----1-----2-----3-----4-----5-----6-----7-----8 |
| A38 CTLGTNLBL 51824ELIZABETH GLASER AIDS |
| A38 CTLGTNLBL 51924ELIZABETH GLASER AIDS |

Processing Group Table (PGT)

The following transactions will be applied to the Processing Group Table which will cause appropriate de-enrollment from the new GTNs when dues are de-enrolled.

| |
|--|
| -----1-----2-----3-----4-----5-----6-----7-----8 |
| C362080210030 G201G202G375 |
| C362120210077 G201G202G375 |