Service Request 83127
Form 1042-S Requirements for 2010 Tax Year

Installation Instructions

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Introduction

This document provides installation instructions for release 1970. Please review these instructions carefully before proceeding with the installation.

Installation Sequence

COBOL Program Preparation

1. COBOL Program Installation

At UCOP, all COBOL programs pass through the DB2 pre-compiler, whether or not the program contains embedded SQL, to resolve INCLUDE references. Your site may have different requirements.

"DUAL" programs must be compiled twice and linked into batch and online libraries ("LOADLIB" and "OLOADLIB" respectively). "CICS" programs must be CICS pre-compiled and compiled once and linked into OLOADLIB. "BATCH" programs must be compiled once and linked into the batch LOADLIB only.

a) Install, compile and link the modified programs listed in the following table:

<table>
<thead>
<tr>
<th>PROGRAM</th>
<th>DB2?</th>
<th>Compile Type</th>
<th>Package Bind?</th>
<th>Done?</th>
</tr>
</thead>
<tbody>
<tr>
<td>PP1042SP</td>
<td>Yes</td>
<td>Batch</td>
<td>No</td>
<td></td>
</tr>
<tr>
<td>PP1042SI</td>
<td>Yes</td>
<td>Batch</td>
<td>No</td>
<td></td>
</tr>
<tr>
<td>PP1042ST</td>
<td>No</td>
<td>Batch</td>
<td>No</td>
<td></td>
</tr>
<tr>
<td>PP1042SR</td>
<td>No</td>
<td>Batch</td>
<td>No</td>
<td></td>
</tr>
</tbody>
</table>

b) Compile and link the following unmodified programs:

<table>
<thead>
<tr>
<th>PROGRAM</th>
<th>DB2?</th>
<th>Compile Type</th>
<th>Package Bind?</th>
<th>Done?</th>
</tr>
</thead>
<tbody>
<tr>
<td>PP1042SE</td>
<td>No</td>
<td>Batch</td>
<td>No</td>
<td></td>
</tr>
<tr>
<td>PP1042S</td>
<td>No</td>
<td>Batch</td>
<td>No</td>
<td></td>
</tr>
<tr>
<td>PPP730</td>
<td>No</td>
<td>Batch</td>
<td>No</td>
<td></td>
</tr>
</tbody>
</table>
Plan Binds

2. Bind the Plans listed in the following table.

<table>
<thead>
<tr>
<th>Bind Plans</th>
<th>Done?</th>
</tr>
</thead>
<tbody>
<tr>
<td>PPP730</td>
<td></td>
</tr>
</tbody>
</table>

1042-S Laser Form Changes

3. 1042-S Laser Form - Employee Copy B and C and Employer Copy E

At UCOP, the Overlay Generation Language (OGL) software is used to assemble the 1042-S form. The Print Services Facility (PSF) is used to assemble the FormDefs and PageDefs. Your campus may have different procedures.

The 1042-S Employee Copy B and C FormDefs (FIALNA10) and PageDefs (PIALNA10) source for 2010 are in the PAYDIST.R1970.FDEFPDEF library. The source pre-assembled OGL commands (ALNA10) is in the PAYDIST.R1970.OGLLIB library.

The 1042-S Employee Copy E FormDefs (FIALNB10) and PageDefs (PIALNB10) source for 2010 are in the PAYDIST.R1970.FDEFPDEF library. The source pre-assembled OGL commands (ALNB10) is in the PAYDIST.R1970.OGLLIB library.

Sample JCL for assembling the above for printing the 1042-S forms can be found in the PAYDIST.R1970.JCL library.

PAYDIST. R1970.JCL (PSFASM)
PAYDIST. R1970.JCL (OVLYASMA)
PAYDIST. R1970.JCL (OVLYASMB)

Testing

4. Execute and verify the rest of the test plan, per supplied instructions.

5. Perform any desired additional campus testing.

6. Execute and verify the rest of the test plan, per supplied instructions.

Install in Production

7. Place modified objects in production