

UNIVERSITY OF CALIFORNIA-SYSTEMWIDE  
 TAX REPORTING  
 W-2 EXCEPTIONS LIST

EMPL ID/SSN/ RECP CODE/ TT INC CODE/ ALT TT CODE	NAME AND ADDRESS	HOME DEPT	GROSSES TOTAL/ FED/STATE/ TAX EXEMPT OTH STATE/ OTH LOCAL/ 409A DEFR/ 409A INC/ HFSA INC/ HEALTH INS/ HSA	PAYMENTS OTH/NONCASH/ LIFE/ EXCL MOVE	DEDUCTIONS 403B/DEPCARE/ DCP CAS/ DCP REG/ 457B/UCRP	OASDI/MED GROSS	-----TAXES-----	TAX STAT EXEMP.	VISA/ CTRY/	STAT/W2 PENSION
### EMPLOYEE HAS 1 OR MORE NEGATIVE REPORTABLE AMOUNTS ON EDB										
*** EMPLOYEE HAS NQP REPORTABLE INCOME										
000050004	ATTRICK,JERRY	804918	50,700.06-	.00	.00	FED	9,597.06-	M	5	INACTV
555-55-5004	633 SEGOVIA STREET		49,686.03-	.00	.00	OASDI	3,143.42-			NO
	APT 167		49,686.03-	.00	.00	STATE	1,532.07-	M	5	10 C
	GOLETA CA 93017		1,014.03-	.00	.00	MED	735.15-			NO
			.00	.00	.00		.00			
			.00				.00			
### NOT ENOUGH MEDICARE TAX WITHHELD										
000050900	BARR,FERN	827701	174,666.72	.00	700.00	FED	39,419.60	M	1	ACTIVE
522-55-5003	65 S JULIA ST.		177,006.01	.00	.00	OASDI	7,254.00			NO
	SANTA BARBARA CA 93106		177,006.01	8,190.56	.00	STATE	14,223.97	M	1	0 C
			5,851.27	.00	.00	MED	2,607.36			YES
			.00	.00	18,200.00		.00			
			.00		2,581.99		.00			
### EMPLOYEE HAS 1 OR MORE NEGATIVE REPORTABLE AMOUNTS ON EDB										
*** EMPLOYEE HAS NQP REPORTABLE INCOME										
000050003	BEAN,JILL E	804918	37,268.60	.00	.00	FED	117.77	M	9	ACTIVE
555-55-5003	101 WEBSTER		32,577.36	.00	.00	OASDI	2,195.23			NO
	OAKLAND CA 94533		32,577.36	.00	.00	STATE	.00	M	10	4 C
			4,691.24	.00	.00	MED	513.40			YES
			.00	.00	.00		.00			
			.00		2,829.50		.00			
### EMPLOYEE HAS 1 OR MORE NEGATIVE REPORTABLE AMOUNTS ON EDB										
000050040	BEAR,TED E.	827701	12,097.23	.00	.00	FED	531.73-	S	5	ACTIVE
856-66-5438	2129 SHATTUCK AVE. #205		9,134.76	60.00-	.00	OASDI	729.56			NO
	#305		9,134.76	.00	.00	STATE	711.66	S	10	10 C
	OAKLAND CA 91720		2,962.47	.00	.00	MED	170.62			YES
			17,500.00	.00	.00	PA ST	.00			
			.00		3,617.57		.00			

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### EMPLOYEE HAS 1 OR MORE NEGATIVE REPORTABLE AMOUNTS ON EDB										
000050058	BELT,CARTER	804918	51,070.88	.00	900.00	FED	997.71-	M	20	ACTIVE
547-17-3735	1919 SMALLVILLE DRIVE		38,747.76	.00	.00	OASDI	2,887.73			NO
	# 556		38,747.76	.00	.00	STATE	331.80-	M	20	0 C YES
	LARKSPUR LAND CA	94412	12,323.12	.00	.00	MED	675.36			
			.00	.00	2,418.52		.00			
			.00		4,510.00		.00			
### EMPLOYEE HAS 1 OR MORE NEGATIVE REPORTABLE AMOUNTS ON EDB										
000050072	BUTTER,BRAD N.	804918	141.95	.00	.00	FED	1,351.49-	S	1	ACTIVE
656-44-6593	1 WILCOX WAY		1,237.65-	.00	.00	OASDI	1,186.99			NO
	DAVIS CA	95813	1,237.65-	.00	.00	STATE	171.43-	S	1	0 C YES
			1,379.60	.00	.00	MED	277.60			
			.00	.00	.00		.00			
			.00		1,379.60		.00			
### EMPLOYEE HAS 1 OR MORE NEGATIVE REPORTABLE AMOUNTS ON EDB										
000050049	CODDLE,MOLLY	804918	51,961.00	.00	.00	FED	4,555.88	M	4	ACTIVE
548-29-4347	500 PARNASSUS AVE.		46,846.32	60.00-	.00	OASDI	3,221.58			NO
	CHICAGO IL	62606	46,846.32	.00	.00	STATE	1,662.52	M	1	3 C YES
			5,114.68	.00	.00	MED	753.43			
			.00	.00	.00		.00			
			.00		5,171.28		.00			
### EMPLOYEE HAS 1 OR MORE NEGATIVE REPORTABLE AMOUNTS ON EDB										
701000063	EVERETT,JOSEPH P	827701	69,250.03-	.00	.00	FED	.00	S	1	J1 ACTIVE
701-55-5063	7234 UPPER HILL DRIVE		69,250.03-	.00	.00	OASDI	.00			AC NO
	CLANCYVILLE CA	93610	749.97	.00	.00	STATE	.00	S	0	0 N YES
			.00	.00	.00	MED	.00			
			.00	.00	.00		.00			
			.00		.00		.00			

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### EMPLOYEE HAS 1 OR MORE NEGATIVE REPORTABLE AMOUNTS ON EDB										
*** EMPLOYEE HAS NQP REPORTABLE INCOME										
222222027	FIELD,JOHN	804918	45,000.00	.00	.00	FED	6,456.80	S 0	H2	ACTIVE
222-22-2027	27 OAK ST.		41,552.00	.00	.00	OASDI	2,790.00		RP	NO
	OAKLAND CA 94607		41,552.00	.00	.00	STATE	1,860.43	S 0	0 N	YES
			3,448.00		.00	MED	652.50			
			.00	.00	.00		.00			
			.00		3,448.00		.00			
### EMPLOYEE HAS 1 OR MORE NEGATIVE REPORTABLE AMOUNTS ON EDB										
000050047	IDA,CLARE	804918	5,759.20	.00	175.00	FED	1,128.84	S 0		ACTIVE
773-87-4725	5645 20TH STREET		4,087.80	60.00-	.00	OASDI	344.74			NO
	OAKLEEVILLE CA 92345		4,087.80	.00	.00	STATE	162.35	S 0	0 C	YES
			1,671.40		.00	MED	80.63			
			.00	.00	.00		.00			
			.00		1,494.20		.00			
### EMPLOYEE HAS 1 OR MORE NEGATIVE REPORTABLE AMOUNTS ON EDB										
701000061	JACOBS,JEREMY D	827701	69,250.03-	.00	.00	FED	.00	S 1	J1	ACTIVE
701-55-5061	1919 STAGE ROAD		70,000.00-	.00	.00	OASDI	.00		AC	NO
	PLEASANTVILLE CA 94610		.00	.00	.00	STATE	.00	S 0	0 N	YES
			749.97		.00	MED	.00			
			.00	.00	749.97		.00			
			.00				.00			
### EMPLOYEE HAS 1 OR MORE NEGATIVE REPORTABLE AMOUNTS ON EDB										
701000070	JONES,BRADLEY P	804918	69,250.03-	.00	.00	FED	.00	S 0		ACTIVE
701-55-5070	1919 STAGE ROAD		69,250.03-	.00	.00	OASDI	46.50			NO
	SHELBYVILLE CA 94610		749.97	.00	.00	STATE	.00	S 0	0 C	YES
			.00		.00	MED	10.87			
			.00	.00	.00		.00			
			.00				.00			

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### EMPLOYEE HAS 1 OR MORE NEGATIVE REPORTABLE AMOUNTS ON EDB

\*\*\* EMPLOYEE HAS TIP INCOME

701000010	KRAMER,MADISON D	827701	23,134.80	.00	.00	FED	2,377.01	S	1	J1	ACTIVE
701-55-5010	2039 SHATTUCK AVE.		21,204.66	.00	.00	.00 OASDI	.00			AA	NO
01	BERKELEY	CA 94720	21,204.66	.00	.00	STATE	130.90	M	1	3 N	YES
18			1,930.14	.00	.00	.00 MED	.00				
			.00	.00	.00		.00				
			.00		1,930.14		.00				

### EMPLOYEE HAS 1 OR MORE NEGATIVE REPORTABLE AMOUNTS ON EDB

701000076	MOUNTAIN,LONELY	827701	3,350.00	.00	.00	FED	13,579.40	S	0	J1	ACTIVE
701-55-5076	1919 STAGE ROAD		2,995.01-	.00	.00	.00 OASDI	.00			CA	NO
	PALMDALEVILLE	CA 94610	67,004.99	.00	.00	STATE	4,462.50	S	0	0 A	YES
			6,345.01	.00	.00	.00 MED	.00				
			.00	.00	.00		.00				
			.00		5,716.00		.00				

### EMPLOYEE HAS 1 OR MORE NEGATIVE REPORTABLE AMOUNTS ON EDB

000050002	POWERS,VITO	804918	147,711.75-	.00	.00	FED	23,199.19-	S	10		ACTIVE
555-55-5002	1 WILCOX WAY		145,076.81-	.00	.00	147,711.75- OASDI	9,158.13-				NO
	MARIN	CA 95813	145,076.81-	.00	.00	STATE	1,033.17	S	10	3 C	YES
			2,634.94-	.00	.00	147,711.75- MED	2,141.82-				
			.00	.00	.00		.00				
			.00		2,270.06		.00				

### EMPLOYEE HAS 1 OR MORE NEGATIVE REPORTABLE AMOUNTS ON EDB

\*\*\* EMPLOYEE HAS TIP INCOME

501000012	ROUND,MERRY GO	804918	9,226.81	.00	.00	FED	687.20	S	0		ACTIVE
501-55-5012	5656 THUMPER WAY		8,534.83	.00	.00	.00 OASDI	.00				NO
	RABBITSVILLE	CA 91356	8,534.83	.00	691.98	STATE	.00	S	0	0 C	YES
			691.98	.00	.00	9,226.81 MED Q	133.79				
			.00	.00	.00		.00				
			.00				.00				

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### EMPLOYEE HAS 1 OR MORE NEGATIVE REPORTABLE AMOUNTS ON EDB										
701000065	SIMPSON,LISA S	827701	69,250.03-	.00	.00	FED	.00	S	1	J1 ACTIVE
701-55-5065	13478 HOMER LANE		70,000.00-	.00	.00	OASDI	.00	S	0	AA NO
	SIMPSONVILLE CA	93610	.00	.00	.00	STATE	.00	S	0	0 N YES
			749.97	.00	.00	MED	.00			
			.00	.00	749.97		.00			
			.00				.00			
### EMPLOYEE HAS 1 OR MORE NEGATIVE REPORTABLE AMOUNTS ON EDB										
*** EMPLOYEE HAS TIP INCOME										
*** EMPLOYEE HAS NQP REPORTABLE INCOME										
000050071	SOAR,DINAH	827701	12,891.82	.00	.00	FED	1,187.54	S	0	ACTIVE
555-55-5071	549 CHRISTOPHER LANE		11,924.94	.00	.00	OASDI	.00	S	0	NO
	APARTMENT 3B		11,924.94	.00	966.88	STATE	130.85	S	0	0 C YES
	SAN FRANCISCO CA	93211	966.88	.00	.00	MED	.00			
			.00	.00	.00		.00			
			.00				.00			
### EMPLOYEE HAS 1 OR MORE NEGATIVE REPORTABLE AMOUNTS ON EDB										
*** EMPLOYEE HAS NQP REPORTABLE INCOME										
000050010	TONE,BARRY	804918	1,076.60	.00	388.86	FED	.00	M	10	J1 ACTIVE
555-55-5010	152 FAY RAY WAY		1,388.49	.00	.00	OASDI	110.82	M	7	NO
	# 302		1,388.49	.00	.00	STATE	.00	M	7	3 R YES
	ALBANY CA	93720	311.89-	.00	.00	MED	25.92			
			.00	.00	.00		.00			
			.00				.00			
### OASDI WAGES GREATER THAN MED WAGES										
000050070	TORY,SAL U.	822501	21,744.00	.00	900.00	FED	1,318.04	M	4	ACTIVE
855-61-7654	2039 SHATTUCK AVE.		24,538.26	6,141.15	.00	OASDI	2,301.10	M	1	NO
	BERKELEY CA	94720	24,538.26	836.36	.00	STATE	362.84	M	1	3 C YES
			1,957.90-	.00	.00	MED	412.05			
			.00	.00	41,247.70		.00			
			.00		2,283.31		.00			

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### EMPLOYEE HAS 1 OR MORE NEGATIVE REPORTABLE AMOUNTS ON EDB										
000050008	WAX,BUTCH	827701	49,139.94	.00	.00	FED	10,194.46	S	5	ACTIVE
555-55-5008	1919 WATERGATE WAY		50,153.97	.00	.00	OASDI	3,143.40-			NO
	TRACY CA	94926	50,153.97	.00	.00	STATE	6,013.21	S	7	3 C YES
			1,014.03-		.00	MED	735.15-			
			.00	.00	.00		.00			
			.00		.00		.00			
### OASDI WAGES GREATER THAN MED WAGES										
### NOT ENOUGH OASDI TAX WITHHELD										
*** EMP WITH F1/J1 VISA HAS OASDI/MED AMOUNTS										
000050024	WILLING,ABE L. N.	826301	33,062.40	.00	.00	FED	4,412.41	S	1	J1 ACTIVE
555-55-5024	1632 SEGOVIA STREET		70,356.91	.00	.00	OASDI	.00			AR NO
	GOLETA CA	93017	70,356.91	.00	.00	STATE	850.60	S	5	2 N YES
			3,205.49		.00	MED	.00			
			.00	.00	.00		.00			
			.00	40,500.00	2,842.68		.00			
					(INT)					
### EMPLOYEE HAS 1 OR MORE NEGATIVE REPORTABLE AMOUNTS ON EDB										
*** EMPLOYEE HAS TIP INCOME										
501000011	WINE,BART L.	804918	8,985.60	.00	.00	FED	664.86	S	0	ACTIVE
501-55-5011	1919 STAGE ROAD		8,328.89	.00	.00	OASDI	557.11			NO
	YANKEEVILLE CA	94567	8,328.89	.00	.00	STATE	.00	S	0	0 C YES
			656.71		.00	MED	130.29			
			.00	.00	.00		.00			
			.00		656.71		.00			
### EMPLOYEE HAS 1 OR MORE NEGATIVE REPORTABLE AMOUNTS ON EDB										
000050018	YERMOUTH,MILTON	804918	59,016.27-	.00	340.00	FED	9,459.27-	M	3	ACTIVE
555-55-5018	1919 FANCY WAY		51,496.44-	9,973.53	396.00	OASDI	3,094.12-			NO
	APARTMENT 4500, SECOND FLOOR		51,496.44-	.00	.00	STATE	4,451.69	M	3	7 C YES
	DANVILLE CA	94610	7,519.83-		.00	MED	723.63-			
			.00	.00	2,272.96		.00			
			.00		3,883.27		.00			

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	TOTAL REPORT	NON E-ALIEN EXCEPTION	E-ALIEN EXCEPTION
TOTAL GROSS	6,149.35	6,149.35	.00
FEDERAL TAX GROSS	17,390.96	17,390.96	.00
CA STATE TAX GROSS	367,390.96	367,390.96	.00
OTHER SWT GROSS-1	17,500.00	17,500.00	.00
OTHER LOCAL GROSS-1	.00	.00	.00
OTHER INCOME	.00	.00	.00
TAX EXEMPT GROSS	38,285.31	38,285.31	.00
OASDI GROSS	113,536.97	113,536.97	.00
REG GROSS	102,161.97	102,161.97	.00
SS TIP GROSS	11,375.00	11,375.00	.00
FEDERAL TAX	40,963.36	40,963.36	.00
OASDI TAX	5,086.29	5,086.29	.00
CA STATE TAX	34,021.39	34,021.39	.00
OTHER SWT TAX-1	.00	.00	.00
OTHER LOCAL TAX-1	.00	.00	.00
403(B) TAX DEFERRED	3,403.86	3,403.86	.00
457(B) TAX DEFERRED	65,639.12	65,639.12	.00
BOX 11 NQP RPTBL INC	47,797.54-	47,797.54-	.00
457 NQP RPTBL INC	35,392.77-	35,392.77-	.00
NONCASH FRINGE BENEFIT	15,934.68	15,934.68	.00
MEDICARE GROSS	146,554.18	146,554.18	.00
REG GROSS	137,327.37	137,327.37	.00
MQGE GROSS	9,226.81	9,226.81	.00
MEDICARE TAX	2,108.07	2,108.07	.00
REG TAX	1,974.28	1,974.28	.00
MQGE TAX	133.79	133.79	.00
EXEC LIFE IMPUTED INC	9,026.92	9,026.92	.00
INTEREST	40,500.00	40,500.00	.00
EXCL MOVING EXPENSE	.00	.00	.00
409A DEFERRALS	.00	.00	.00
409A INCOME	.00	.00	.00
DEPCARE	396.00	396.00	.00
DCP CASUAL	1,658.86	1,658.86	.00
DCP REGULAR	.00	.00	.00